

# STAMFORD OAKRIDGE – TRADING PARTNER AGREEMENT

Last Updated: 2025

This Trading Partner Agreement (“Agreement”) governs participation in the Stamford Oakridge Partner Program (“Program”).

By applying to, joining, or participating in the Program, you agree to the terms below in full.

## 1. INTRODUCTION & DEFINITIONS

“Stamford Oakridge” refers to the company, its brand, authorised representatives, and platforms.

“Partner” refers to any approved individual participating in the Program.

“Products” include all courses, memberships, indicators, tools, digital items, physical items, and future offerings.

“Referral Link” refers to the unique tracking link assigned to each Partner.

“Commission” means money earned from qualifying sales made through the Referral Link.

“Points” refers to performance scores used for monthly and quarterly rewards.

“Mentorship Points” refers to capped points awarded for verified mentorship activity.

“Monthly Cycle” means the calendar month used for monthly rewards.

“Quarterly Cycle” means the three-month period used for quarterly rewards.

“Leaderboard” refers to the public or partner-only ranking system.

This Agreement forms a binding relationship between Stamford Oakridge and the Partner.

## 2. ELIGIBILITY & ENROLLMENT

To participate:

- You must be 18 or older.
  - You must submit a truthful and complete application.
  - Stamford Oakridge may accept or decline applicants at its sole discretion.
  - The Program begins only once a Partner is approved and receives their Referral Link.
- Stamford Oakridge may request additional information to verify eligibility.

## 3. COMMISSION STRUCTURE

Partners earn commissions on eligible sales through their Referral Link.

Current rates:

- Base Partner: 15%
- Standard Member: 25%
- VIP Member: 35%

Commission applies to:

- Approved courses
- Monthly & yearly memberships
- Indicators
- Tools
- Digital and physical items
- Future eligible releases

Additional Commission Rules:

- No commission for self-purchases or purchases made by immediate family using the same device/IP.
- No commission for refunded or disputed orders.
- Commission for subscriptions applies only when tracked renewals are verified.
- Commission rates may change; notice will be provided.
- Stamford Oakridge may exclude certain products from commission at any time.

## 4. REFERRAL LINK & TRACKING RULES

- All referrals MUST use the official Referral Link.

- If the Partner does not use the correct link, Stamford Oakridge is not responsible for lost commissions.
- Tracking relies on third-party systems; Stamford Oakridge's records are final.
- Cookie windows typically range from 30–60 days and may vary by product.
- Any attempt to manipulate tracking, cookies, or attribution is prohibited.

## **5. POINTS SYSTEM (FOR REWARDS)**

Points determine reward eligibility and do NOT replace or change commission earnings.

- Points are awarded based on verified referral activity.
- Points reset at the end of each Monthly Cycle.
- Quarterly points reset every three months.
- Mentorship Points are capped and awarded only upon verification.
- Points may be corrected for accuracy or fairness.
- Internal point logic (conversion rates, weighting, caps) is private and not disclosed.

Stamford Oakridge maintains sole discretion over points.

## **6. MONTHLY & QUARTERLY REWARDS**

Rewards are bonus incentives in addition to commissions.

- Rewards are NOT guaranteed income.
- All rewards require verification before issuance.
- Stamford Oakridge may modify reward amounts, thresholds, or structures at any time.
- Excessive refund patterns may void rewards.
- Attempts to manipulate points disqualify the Partner.

Rewards may include:

- Cash bonuses
- Commission boosts
- Recognition roles (e.g., Top Closer)
- Merchandise
- Digital perks
- Exclusive opportunities

The specific rewards each cycle will be published publicly.

## **7. PARTNER RESPONSIBILITIES**

Partners must:

- Promote Stamford Oakridge truthfully and professionally
- Disclose their affiliate relationship when required
- Comply with advertising and consumer protection laws
- Maintain respectful behaviour toward staff, members, and other partners
- Protect customer privacy
- Provide accurate information at all times

Partners must NOT:

- Promise profits, returns, or guaranteed results
- Offer financial advice, trading signals, or account management
- Use spam, bots, automated messaging, or mass unsolicited outreach
- Impersonate Stamford Oakridge staff or educators
- Misrepresent products, features, or outcomes
- Share private or internal information publicly

Violation may result in immediate termination.

## 8. BRANDING & CONTENT RULES

Partners MAY:

- Create their own promotional materials, worksheets, or content
- Add the Stamford Oakridge logo onto their designs
- Use screenshots of indicators, dashboards, or courses they have access to
- Create honest testimonial-style content

Partners MUST:

- Use the official logo unchanged (no colour changes, stretching, or edits)
- Ensure materials are professional and compliant
- Avoid content that misrepresents the brand

Partners MAY NOT:

- Remove or alter watermarks
- Use unapproved brand variations
- Claim ownership of Stamford Oakridge assets
- Leak private/internal course or indicator content

## 9. REFUNDS, CHARGEBACKS, & DISPUTES

- If a customer refunds, associated commission and points are reversed.
- If a customer disputes or chargebacks, commission and points are reversed.
- Stamford Oakridge may hold or delay payouts if suspicious activity is detected.
- Frequent refund patterns may trigger review of a partner's account.

## 10. PAYMENT TERMS

- Commissions are paid monthly.
- A minimum payout threshold may apply.
- Payout methods may vary by location.
- Partners are fully responsible for tax reporting in their jurisdiction.
- Partners are not employees, agents, or contractors of Stamford Oakridge.
- Stamford Oakridge may delay payouts during investigations or audits.

## 11. MENTORSHIP CONDITIONS

- Mentorship is optional and recognition-based.
- Mentors guide new partners but are NOT responsible for their outcomes.
- Mentorship Points are capped monthly to prevent abuse.
- Creating fake mentee activity is forbidden.
- The Partner Program is NOT a multi-level or downline system.
- Partners do NOT earn commission from mentee sales — only points.

## 12. INTELLECTUAL PROPERTY

All Stamford Oakridge intellectual property is protected, including:

- Logos
- Indicators
- Tools
- Code
- Course content
- PDFs, graphics, and worksheets
- Proprietary systems

Partners:

- May use branding in approved ways
- May NOT modify the logo or claim ownership
- May NOT share internal materials publicly
- May NOT reverse-engineer, resell, or distribute products

### **13. CONFIDENTIALITY**

Partners must keep confidential:

- Internal processes
- Partner-only tools
- Point calculation methods
- Reward structures not publicly disclosed
- Internal communications
- Training not publicly released

Any breach may result in immediate removal.

### **14. TERMINATION**

Stamford Oakridge may suspend or remove a Partner immediately for:

- Rule violations
- Fraudulent or misleading behaviour
- Harassment, toxicity, or disruption
- Manipulation of sales, points, or rewards
- Damage to the brand
- Misuse of intellectual property
- Non-compliance with this Agreement

Upon termination:

- Access to Program tools is revoked
- Future commissions and rewards are forfeited
- Past commissions tied to fraud may be withheld

Partners may leave voluntarily at any time.

### **15. LIMITATION OF LIABILITY**

- Stamford Oakridge is not liable for trading losses, financial decisions, or partner-generated content.
- The Program does not guarantee income or results.
- Stamford Oakridge is not responsible for indirect, incidental, or consequential damages.
- Participation is voluntary and at the Partner's own risk.

### **16. ACCEPTANCE OF TERMS**

By joining or participating in the Partner Program, you confirm that:

- You have read and understood this Agreement.
- You agree to all terms fully.
- You understand Stamford Oakridge may update this Agreement.
- Continued participation constitutes acceptance of any updates.